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SEC 1972 Potential persons who are to respond to the collection of information contained (6/99) in this form are not required to respond unless the form displays a currently valid OMB control number.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption state exemption unless such exemption is predicated on the filing of a federal notice.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

FORM D
NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL							
OMB Number: 3235-0076							
Expires:	May 31, 2	2002					
Estimate	Estimated average burden						
hours per response 1							
SEC USE ONLY							
Prefix		Serial					

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Name of Offering (check if this is an amendment and name has changed, and indicate change.) ORDOVER GALLERY, INC.					
☐ Rule 504 ☐ Rule 505 ☐ Rule 506 ☐ Section 4(6) ☒ ULOE					
☐ Amendment					
_					

	A. BASIC IDENTIFICATION DATA
Enter the information request	red about the issuer
Name of Issuer (check if this is ORDOVER GALLERY, INC.	an amendment and name has changed, and indicate change.)
Address of Executive Offices 444 SOUTH CEDROS AVE. #1 Telephone Number (Including A (404) 872-3141	(Number and Street, City, State, Zip Code) 72, SOLANA BEACH, CA 92075 area Code)
Address of Principal Business C Executive Offices)	Operations (Number and Street, City, State, Zip Code) (if different from
Telephone Number (Including A	rea Code)
Brief Description of Business PHOTOGRAPHIC ART GALLE	RY
Type of Business Organization	
⊠ corporation	☐ limited partnership, already formed ☐ other (please specify):
☐ business trust	☐ limited partnership, to be formed
With the state of	Month Year
Actual or Estimated Date of Inco	orporation or Organization: [05] [2003] 🗵 Actual 🗌 Estimated
Jurisdiction of Incorporation or 0	Organization: (Enter two-letter U.S. Postal Service abbreviation for State: CN for Canada; FN for other foreign jurisdiction) [CA]
GENERAL INSTRUCTIONS	

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
 - Each promoter of the issuer, if the issuer has been organized within the past five years;
 - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
 - Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
 - Each general and managing partner of partnership issuers.

444 SOUTH CEDROS AVE. #172, SOLANA BEACH, CA 92075

Check Box(es) that Apply:	⊠ Promoter	Beneficial Owner	⊠ Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last nan ABRAHAM P. ORD	,	lual)			
Business or Resider				Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	□ Director	☐ General and/or Managing Partner
Full Name (Last nan ELEANOR MUSICK		lual)			
Business or Resider 444 SOUTH CEDRO				Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	⊠ Director	☐ General and/or Managing Partner
Full Name (Last nan JEFFREY TUTTLE	ne first, if individ	lual)			ALIAN (1997)
Business or Resider	nce Address (Ni	umber and Street	t, City, State, Zip	Code)	

Check Box(es) that Apply:	☐ Promoter	Beneficial Owner		☐ Director	General and/or Managing Partner
Full Name (Last nan	•	lual)		17	
Business or Resider				Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last nan	ne first, if individ	lual)			
Business or Resider	nce Address (Nu	umber and Street,	City, State, Zip (Code)	
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	lual)			
Business or Resider	ice Address (Nu	umber and Street,	City, State, Zip (Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	ual)			
Business or Resider	nce Address (Nu	umber and Street,	City, State, Zip (Code)	
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last nam	ne first, if individ	ual)		<u></u>	
Business or Residen	ice Address (Nu	ımber and Street,	City, State, Zip (Code)	
/11					

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

B. INFORMATION ABOUT OFFERING 1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this Yes No \boxtimes offering?..... Answer also in Appendix, Column 2, if filing under ULOE. 2. What is the minimum investment that will be accepted from any individual?...... \$50,000.00 Yes No 3. Does the offering permit joint ownership of a single unit?..... \boxtimes 4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. Full Name (Last name first, if individual) N/A Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States AL 🗌 AK 🗌 AZ 🗌 AR 🗍 CA 🗌 CO 🗍 CT 📋 DE 🗌 DC 🗍 FL 📋 GA ☐ HI ☐ ID IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN MT NE NV NH NJ NM NY NC ND OH OK ☐ OR ☐ PA RI SC SD TN TX UT VT VA WA WA WV WV ☐ WY ☐ PR Full Name (Last name first, if individual) Business or Residence Address (Number and Street, City, State, Zip Code) Name of Associated Broker or Dealer States in Which Person Listed Has Solicited or Intends to Solicit Purchasers (Check "All States" or check individual States) ☐ All States AL AK AZ AR CA CO CT DE DC FL GA HI IL | IN | IA | KS | KY | LA | ME | MD | MA | MI | MN □ MS □ MO MT _ NE _ NV _ NH _ NJ _ NM _ NY _ NC _ ND _ OH _ OK ☐ OR ☐ PA

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Full Name (Last name first, if individual)		
Business or Residence Address (Number and Street, City, State, Zip	Code)	
Name of Associated Broker or Dealer		
States in Which Person Listed Has Solicited or Intends to Solicit Purcle (Check "All States" or check individual States) All States AL AK AZ AR CA CO CT DE DC III IN IA KS KY LA ME ME MD MA MA MT NE NV NH NH NJ NM NY NC ND RI SC SD TN TX UT VT VA WA CUse blank sheet, or copy and use additional copies of the Company of the state of the copy and the state of the state	FL GA MN	
C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSE	S AND USE OF P	ROCEEDS
1. Enter the aggregate offering price of securities included in the offering and the total amount already sold. Enter "0" if answer "none" or "zero." If the transaction is an exchange offering, check the box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.	is	
Type of Security	Aggregate Offering Price	Amount Already Sold
Debt	\$	\$
Equity	\$ <u>50,000.00</u>	\$ <u>50,000.00</u>
Convertible Securities (including warrants) Partnership Interests Other (Specify Total Answer also in Appendix, Column 3, if filing under ULOE.	\$ \$ \$ <u>50,000.00</u>	\$ \$ \$ <u>50,000.00</u>
2. Enter the number of accredited and non-accredited investors whhave purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregated dollar amount of their purchases on the total lines. Enter "0" if answeris "none" or "zero."	ar e se	
Accredited Investors Non-accredited Investors Total (for filings under Rule 504 only) Answer also in Appendix, Column 4, if filing under ULOE.		Aggregate Dollar Amount of Purchases \$ 50,000.00 \$ \$

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C-Question 1.		
Type of offering Rule 505 Regulation A Rule 504	Type of Security	Dollar Amount Sold \$ \$
Total		\$ \$
4. a. Furnish a statement of all expenses in connection with the issuand of the securities in this offering. Exclude amounts relating solely to orgat of the issuer. The information may be given as subject to future consumed an expenditure is not known, furnish an estimate and check of the estimate. Transfer Agent's Fees Printing and Engraving Costs Legal Fees Accounting Fees Engineering Fees Sales Commissions (specify finders' fees separately). Other Expenses (Specify Total	nization expenses thingencies. If the the box to the left	\$ \$ \$ \$ \$ \$
 Enter the difference between the aggregate offering price given in recommendation 1 and total expenses furnished in response to Part C - Qualifference is the "adjusted gross proceeds to the issuer." 	estion 4.a. This	\$ 50,000.00

5. Indicate below the amount of the adjusted gross issuer used or proposed to be used for each of the pur the amount for any purpose is not known, furnish a check the box to the left of the estimate. The total of	poses shown. If n estimate and of the payments	
listed must equal the adjusted gross proceeds to the is response to Part C - Question 4.b above. Salaries and fees Purchase of real estate Purchase, rental or leasing and installation of equipment Construction or leasing of plant buildings and facilit Acquisition of other businesses (including the valinvolved in this offering that may be used in exassets or securities of another issuer pursuant to a Repayment of indebtedness Working capital Other (specify): Column Totals	Payments to Officers, Directors, & Affiliates machinery and ue of securities schange for the \$\ \\$ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\ \\	Payments To Others \$ \$ \$ \$ 42,500.00 \$ \$ \$ \$ 7,500.00 \$ \$ \$ \$ 50,000.00
Total Payments Listed (column totals added)		⊠\$ <u>50,000.00</u>
D. FEDERAL S The issuer has duly caused this notice to be signed to notice is filed under Rule 505, the following signature to the U.S. Securities and Exchange Commission, furnished by the issuer to any non-accredited investor process.	by the undersigned duly authori constitutes an undertaking by th upon written request of its sta	te issuer to furnish ff, the information cule 502.
Issuer (Print or Type) ORDOVER GALLERY, INC.	Signature	Date 6/29/03
Name of Signer (Print or Type)	Talle of Signer (Print or Type)	
ABRAHAM P. ORDOVER	PRESIDENT	
ATTENT		
Intentional misstatements or omissions of fa (See 18 U.S.)		violations.

				E. STATE S	IGNATURF				
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			ibed in 17 CFR 230 ile?	.262 presently	y subject to a	ny of the disq	ualification		Yes No □ ⊠
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